



AGENDA
REGULAR MEETING
1/16/2025 5:30 pm
Meeting Location
17967 Bushard St
FV Senior Center

Hyundai Grant Committee – 5:00

- FV Schools Foundation
- Second Harvest Food Bank

Zoom Link: <https://us02web.zoom.us/j/83059121088>

CALL TO ORDER – 5:30pm

ROLL CALL

PRESENTATIONS (5 Minutes Each)

DIRECTOR UPDATES

PUBLIC COMMENTS ON SCHEDULED ITEMS ONLY

INFORMATION / ACTION ITEMS

1. November Minutes - Crandall
2. November/December Financials – Servi
3. Board Participation in Subsidized Charity Events - Wakely

General Discussion/Events

- Poker Tournament Update - Montz
- Fire Victims Support / Opportunities - Montz

Grants/Sponsorship Request

VERBAL / WRITTEN CORRESPONDENCE

GENERAL / PUBLIC COMMENTS

CLOSED SESSION

ADJOURNMENT

Next Regular Meeting Scheduled – February 20, 2025, at the Center at Founders Village



AGENDA
MEETING MINUTES
11/21/2024 5:30 pm
Meeting Location
17967 Bushard St
FV Senior Center

Hyundai Grant Committee – 5:04PM

1. Fountain Valley Little League – Presentation from FVLL on proposed batting cages at FV Sports Park / Grant Request

Zoom Link: <https://us02web.zoom.us/j/83059121088>

CALL TO ORDER – 5:31PM

ROLL CALL – Hanley, Servi, Wakely, Huebner, Crandall, Johnson, Grandis, Frizzelle, Cole, White, Taylor, Montz

PRESENTATIONS (5 Minutes Each)

- Republic Services – EV Vehicles; Update from Republic services, Debbie Killey, on potential EV Vehicles/Trash Trucks for City of Fountain Valley and associated rate increases.

DIRECTOR UPDATES

None

PUBLIC COMMENTS ON SCHEDULED ITEMS ONLY

None

INFORMATION / ACTION ITEMS

1. October Minutes – Crandall; Motion to approve by Huebner, 2nd by Cole. Approved 12-0
2. October Financials – Servi; Motion to approve by Cole, 2nd by Huebner. Approved 12-0
3. Capital Campaign – Crandall; Motion to approve capital campaign commitment to the Boys and Girls Clubs (Kingston Facility Expansion) of \$100,000 by Montz, 2nd by Johnson. Approved 12-0
4. FV Living Grant Application – Grandis; Need more information on request. Item tabled for future consideration.

General Discussion/Events

- Tree Lighting; Request for volunteer assistance with FVCF booth set up and signage for the upcoming City of Fountain Valley Tree and Menorah Lighting Ceremony.

Grants/Sponsorship Request

- Fountain Valley Little League; Motion by Frizzelle to grant FVLL \$5,000 from Hyundai Grants, with a commitment to double FVLL Spring Poker registration if they guarantee 50 or more participants, 2nd by White. Approved 12-0
- Kindervision Golf Tournament; Email motion by Taylor, 2nd by Huebner ratified by board 12-0 to be a Home Run sponsor of the annual Kindervision Golf tournament for \$1,900.

VERBAL / WRITTEN CORRESPONDENCE

None



AGENDA
MEETING MINUTES
11/21/2024 5:30 pm
Meeting Location
17967 Bushard St
FV Senior Center

GENERAL / PUBLIC COMMENTS

None

CLOSED SESSION

1. FVCF Board Applications – Frizzelle
 - a. Hanley; Motion to re-appoint Director Hanley to a two year board appointed term by Frizzelle, 2nd by Huebner. Approved 10-0
 - b. Taylor; Motion to re-appoint Director Taylor to a two year board appointed term by Frizzelle, 2nd by Huebner. Approved 10-0
2. Accounting/Bookkeeping Services – Frizzelle; Motion to approve bookkeeping services with Tommie Servi by Frizzelle, 2nd by Wakely. Approved 12-0

ADJOURNMENT

Next Regular Meeting Scheduled – TBD (Holiday), at the Center at Founders Village

FOUNTAIN VALLEY COMMUNITY FOUNDATION
FINANCIAL STATEMENTS FOR THE
SIX MONTHS ENDED DECEMBER 31, 2024

FOUNTAIN VALLEY COMMUNITY FOUNDATION
FINANCIALS FOR THE SIX MONTHS ENDED DECEMBER 31, 2024

HIGHLIGHTS

Balance Sheet

- Cash still strong at \$363,289
- Unrestricted Fund Balance is now at \$125,290. Deducting the portion that belongs to third parties, \$42,497, means that the remaining amount of \$82,793 is available for Foundation use.
- Restricted Funds is \$220,692. Individual fund balances reflect funds still available for their stated purpose.

Fund Activity Report

- Note a number of funds reflect a zero balance. That is because those fund activities have been completed and funds transferred as appropriate.

Income Statement

- Interest income for the current month is \$2,730 and \$9,200 year-to-date.
- Car Show income was accrued at \$2,000 for the prior fiscal year end. These proceeds were not achieved so the accrual was reversed and therefore showing a \$2,000 credit in Other Program Revenue
- Total Awards and Grants issued for the year-to-date exceeded \$60,000
- The \$850 Released from Restriction is the proceeds from the Great FV Campout which were released from restricted funds over to unrestricted.

Net Increase/(Decrease)

- The Foundation Unrestricted Fund decreased by \$2,540.
- Restricted Funds decreased by over \$47,536.
- These balances should increase in the second half of the year with Summerfest, Spring Poker and continued interest income to provide additional funds.



Fountain Valley Community Foundation

Balance Sheet
as of 12/31/2024

Account Number	Account Name	Amount
Assets		
Current Assets		
1000	Checking/Money Market	\$363,288.76
1020	Operation Santa Claus	\$14,175.53
1030	Petty Cash	\$200.00
1100	Pledges Receivable	\$3,695.90
Total Current Assets		\$381,360.19
Fixed Assets		
1500	Fixed Assets	\$7,910.12
1550	Accumulated Depreciation	\$-791.01
Total Fixed Assets		\$7,119.11
Total Assets		\$388,479.30
Liabilities		
Due to Third Parties		
2500	Operation Santa Claus	\$14,175.53
2525	Persons with Disabilities	\$2,750.00
2550	PREP Program	\$3,841.50
2575	Senior Services	\$7,068.46
2600	Spark of Love	\$14,661.08
Total Due to Third Parties		\$42,496.57
Total Liabilities		\$42,496.57
Equity		
Unrestricted Net Assets		
3000	Unrestricted General Fund	\$125,290.75
Total Unrestricted Net Assets		\$125,290.75
Restricted Net Assets		
3002	Adults with Disabilities - Fund Balance	\$1,034.00
3003	Cameron Scholarship - Fund Balance	\$5,253.34
3005	Concerts in the Park - Fund Balance	\$16,679.33
3006	Easter Egg Hunt - Fund Balance	\$4,999.38
3008	Hall of Fame - Fund Balance	\$5,258.24
3009	Honored Heroes Banner - Fund Balance	\$4,352.85
3011	Hyundai 5K - Fund Balance	\$3,894.75
3012	Hyundai Grants - Fund Balance	\$26,000.00
3013	Movies in the Park - Fund Balance	\$2,924.74
3019	Summerfest - Fund Balance	\$25,162.46
3020	Tree Lighting - Fund Balance	\$6,111.66
3021	UAP - Fund Balance	\$101,277.26
3027	Tree Lighting Decor - Fund Balance	\$2,294.97

Account Number	Account Name	Amount
3028	Summerfest Reserve - Fund Balance	\$15,449.00
Total Restricted Net Assets		<hr/> \$220,691.98
Total Equity		<hr/> \$345,982.73
Total Liabilities + Total Equity		<hr/> <hr/> \$388,479.30



Fountain Valley Community Foundation
Fund Activity Summary
for the period of 07/01/2024 to 12/31/2024

Fund	Beginning Balance	Income	Expenses	Transfer	Net Increase (Decrease)	Ending Balance	[Beginning of Fiscal Year] Balance
Unrestricted Net Assets							
Unrestricted General Fund	\$127,830.42	\$11,900.10	\$14,439.77	\$-2,539.67	\$0.00	\$125,290.75	\$127,830.42
Total Unrestricted Net Assets	\$127,830.42	\$11,900.10	\$14,439.77	\$-2,539.67	\$0.00	\$125,290.75	\$127,830.42
Restricted Net Assets							
Adults with Disabilities	\$1,034.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,034.00	\$1,034.00
Cameron Scholarship	\$5,553.34	\$700.00	\$1,000.00	\$-300.00	\$0.00	\$5,253.34	\$5,553.34
Concerts in the Park	\$15,899.16	\$1,053.00	\$272.83	\$780.17	\$0.00	\$16,679.33	\$15,899.16
Easter Egg Hunt	\$5,000.00	\$0.00	\$0.62	\$-0.62	\$0.00	\$4,999.38	\$5,000.00
Great FV Campout	\$0.00	\$6,097.59	\$6,097.59	\$0.00	\$0.00	\$0.00	\$0.00
Hall of Fame	\$0.00	\$9,087.00	\$3,828.76	\$5,258.24	\$0.00	\$5,258.24	\$0.00
Honored Heroes Banner	\$4,192.85	\$160.00	\$0.00	\$160.00	\$0.00	\$4,352.85	\$4,192.85
Hyundai 5K	\$25,951.86	\$47,192.70	\$69,249.81	\$-22,057.11	\$0.00	\$3,894.75	\$25,951.86
Hyundai Grants	\$34,750.00	\$0.00	\$8,750.00	\$-8,750.00	\$0.00	\$26,000.00	\$34,750.00
Movies in the Park	\$2,224.74	\$700.00	\$0.00	\$700.00	\$0.00	\$2,924.74	\$2,224.74
Summerfest	\$25,507.94	\$3,850.00	\$4,195.48	\$-345.48	\$0.00	\$25,162.46	\$25,507.94
Tree Lighting	\$18,700.00	\$4,500.00	\$17,088.34	\$-12,588.34	\$0.00	\$6,111.66	\$18,700.00
UAP	\$102,873.93	\$0.00	\$1,596.67	\$-1,596.67	\$0.00	\$101,277.26	\$102,873.93
FV Chamber	\$10,000.00	\$0.00	\$10,000.00	\$-10,000.00	\$0.00	\$0.00	\$10,000.00
Tree Lighting Decor	\$965.04	\$1,340.00	\$10.07	\$1,329.93	\$0.00	\$2,294.97	\$965.04
Summerfest Reserve	\$15,575.00	\$0.00	\$126.00	\$-126.00	\$0.00	\$15,449.00	\$15,575.00
Total Restricted Net Assets	\$268,227.86	\$74,680.29	\$122,216.17	\$-47,535.88	\$0.00	\$220,691.98	\$268,227.86
Total	\$396,058.28	\$86,580.39	\$136,655.94	\$-50,075.55	\$0.00	\$345,982.73	\$396,058.28

Income Statement by Fund for the period of 07/01/2024 to 12/31/2024

Account Name	Unrestricted	Restricted	Total
<u>Income</u>			
<u>Contributions</u>			
Corporate Contributions	753.45	1,000.00	1,753.45
Individual Contributions	1,130.00	4,734.00	5,864.00
Total Contributions	1,883.45	5,734.00	7,617.45
<u>Event Income</u>			
Sponsorships	-	11,800.00	11,800.00
Registrations	-	54,140.96	54,140.96
Ticket Sales	-	-	-
Carnival Sales	-	-	-
Rebuys	-	-	-
Silent Auction	-	-	-
Bar Sales	458.00	1,415.00	1,873.00
Bar Tips	-	-	-
Vendor Booth Fees	-	1,350.00	1,350.00
Food Vendor Fees	-	-	-
Other Program Revenue	(2,000.00)	1,090.00	(910.00)
Total Event Income	(1,542.00)	69,795.96	68,253.96
<u>Other Income</u>			
Interest Earned	9,200.29	-	9,200.29
Processing Fees	1,508.69	-	1,508.69
Release From Restriction	849.67	(849.67)	-
Total Other Income	11,558.65	(849.67)	10,708.98
Total Income	11,900.10	74,680.29	86,580.39
<u>Expense</u>			
<u>Program Expenses</u>			
Awards and Grants	10,750.00	50,855.00	61,605.00
Sponsorships	-	-	-
Special Event Expenses	-	68,328.19	68,328.19
Merchant Fees	48.17	916.92	965.09
Ticket Processing Fees	-	-	-
Bar Expenses	126.77	519.39	646.16
Other Program Exps	1,222.17	1,596.67	2,818.84
Total Program Expenses	12,147.11	122,216.17	134,363.28
<u>Administrative Expenses</u>			
Bank Fees	35.00	-	35.00
Filings	100.00	-	100.00
Insurance - Directors & Officers	733.00	-	733.00
Software/Computer Equipment	878.00	-	878.00
Supplies	84.27	-	84.27
Volunteer Support	418.39	-	418.39
Depreciation	-	-	-
Other General	44.00	-	44.00
Total Administrative Expenses	2,292.66	-	2,292.66
<u>Fundraising Expenses</u>			
Marketing	-	-	-
Total Fundraising Expenses	-	-	-
Total Expense	14,439.77	122,216.17	136,655.94
Net Increase/(Decrease)	(2,539.67)	(47,535.88)	(50,075.55)

December 23, 2024

Grants Review Committee
The Fountain Valley Community Foundation
10200 Slater Avenue
Fountain Valley, CA 92708



Dear Grants Review Committee:

On behalf of the Fountain Valley Schools Foundation, I am excited to present a grant proposal for the Middle School Performing Arts Uniforms Initiative. Since 1984, our mission has been to enrich the academic experience of every Fountain Valley School District student by providing resources to inspire them to think, create, and achieve. We firmly believe that access to the arts is crucial for the comprehensive development of children and young adults.

The Middle School Performing Arts Uniforms Initiative aims to provide students with distinctive uniforms that foster a sense of unity, represent their program, and elevate their professionalism and aspirations.

We are confident our initiative resonates with your organization's desire to enhance community life through activities that celebrate the arts and culture. Your support would be vital in helping us promote and advance the performing arts for young people in our community.

Attached is our grant proposal, detailing our goals, strategies, and budget. We would greatly appreciate the chance to discuss our initiative further with you. Please feel free to contact me at the email address below with any questions or comments.

Best regards,

A handwritten signature in black ink that reads "Connie Wadsley". The signature is written in a cursive style with a large, looped "y" at the end.

Connie Wadsley
FVSF Treasurer
crwadsley@fvschools.org



Board of Directors

Officers

Megan Irvine, President
Susan Castellanos, 1st Vice President
David Truong, 2nd Vice President
Connie Wadsley, Treasurer
John Borack, Secretary

Directors

Tracy Cameron
Dennis Cole
Ian Collins
Marc Ecker
Judy Edwards
Stephen Einstein
Glenn Grandis
Regina Huebner
Cheri Jones
JoAn Poirel
Maggie Smith

The Fountain Valley Schools Foundation
10055 Slater Avenue
Fountain Valley, California 92708

email: info@fvschools.org
phone: (714) 843-3244
Tax ID: 95-3794172



Department of the Treasury
Internal Revenue Service

PO BOX 9019

HOLTSVILLE NY 11742-9019

In reply refer to: 0150284210

Feb. 01, 2022 LTR 147C 0

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BODC: TE

FOUNTAIN VALLEY EDUCATIONAL
FOUNDATION
10055 SLATER AVENUE
FOUNTAIN VALLEY CA 92708-4712

023722

Employer identification number: **-*4172

Dear Taxpayer:

Thank you for your inquiry of Jan. 21, 2022.

Your employer identification number (EIN) is 95-3794172. Please keep this letter in your permanent records. Enter your name and EIN on all federal business tax returns and on related correspondence.

You can get any of the forms or publications mentioned in this letter by visiting our website at www.irs.gov/forms-pubs or by calling 800-TAX-FORM (800-829-3676).

If you have questions, you can call 800-829-4933.

If you prefer, you can write to us at the address at the top of the first page of this letter.

When you write, include a copy of this letter, and provide your telephone number and the hours we can reach you in the spaces below.

Telephone number () _____ Hours _____

Keep a copy of this letter for your records.

Thank you for your cooperation.



FVCF GRANT APPLICATION

INSTRUCTIONS: Read checklist before filling out application. There are 8 sections in this application. Complete each section and attach required documents as instructed.

Legal Name of Organization Fountain Valley Schools Foundation

Date of IRS Exemption(include IRS letter only w/ original application)

Address 10055 Slater Avenue City Fountain Valley State CA Zip 92708

Telephone 714.964.9834 Website FVSchools.org

Name of Executive Director None

Name and Title of Person Submitting this Application Connie Wadsley, Treasurer

Telephone 714.964.9834 Email Address crwadsley@fvschools.org

Number of Paid Staff Full Time Staff Part Time Staff 1 (consultant)

IRS Classification (please check the appropriate box):

501(c)3 - Public Charity 501(c)3 - Private Foundation Not 501(c)3 If not, specify _____

BRIEFLY BULLET POINT YOUR KEY PROGRAMS AND SERVICES The FVSF uniquely serves the FV School Districts 6000 K-8 students. We are committed to enhancing the academic journey of every student. Our mission is to provide essential resources that inspire innovative thinking, creativity, and achievement. We believe that by fostering these qualities, we can significantly enrich their educational experience.

BRIEFLY STATE WHAT MAKES YOUR PROGRAM UNIQUE The FVSF uniquely serves the FV School Districts 6000 K-8 students. We are committed to enhancing the academic journey of every student. Our mission is to provide essential resources that inspire innovative thinking, creativity, and achievement. We believe that by fostering these qualities, we can significantly enrich their educational experience.

BRIEFLY DESCRIBE THE ORGANIZATION'S KEY INITIATIVES, ACCOMPLISHMENTS AND/OR CHALLENGES OVER THE PAST TWO YEARS. INCLUDE ANY INTERNAL OR EXTERNAL EVALUATION MECHANISMS USED TO EVALUATE YOUR PROGRAM (#ADMISSIONS/PEOPLE SERVED, THIRD PARTY EVALUATIONS/AUDITS Over the past several academic years, our primary objective has been to enhance the Middle School Performing Arts programs within the district, which currently cater to 644 students. These enhancements are being achieved by allocating funding to areas that are either not included in the existing budget or are deemed unacceptable due to restrictions imposed by county or state appropriations.

BRIEFLY DESCRIBE THE PROJECT FOR WHICH FUNDING IS SOUGHT "Not just a "t-shirt", it's a Uniform" Eland MacDonald VAPA Coordinator/Choir Director: For economical purposes, district teachers have optioned for customized "T-shirts" as the type of uniform for most of their performances to promote teamwork and program representation as well as to keep costs manageable.

Amount requested from FVCF \$5,000

What is the total budget for this project. \$6,000 in 2024-25. It will be an annual expense.

If this project is part of a bigger project please attach the total budget worksheet in the original application.

WHAT IS EXPECTED TO BE ACHIEVED? Students involved in the performing arts have a unique opportunity to showcase their diverse talents to a variety of audiences, enriching both their personal growth and community engagement. Throughout the school year, these dedicated individuals participate in a range of events, including Student Assemblies, Evening Concerts, and Community Events. Each of these occasions is meticulously designed to highlight not only the skills of the performers but also to foster an appreciation for the arts within the wider community.

During Student Assemblies, students present their work in front of their peers and faculty members, creating an atmosphere that encourages support and camaraderie. This setting allows them to gain valuable experience performing in front of an audience while receiving constructive feedback from fellow students and teachers alike.

Evening Concerts provide a more formal platform where students can shine under brighter lights and before larger audiences. These concerts are often well-attended by family members, friends, and community supporters who come together to celebrate the hard work and dedication of young artists. The excitement builds as students prepare for weeks leading up to these performances, practicing diligently to perfect their routines.

Community Events further extend this outreach by inviting local residents into the world of student artistry. These events may include collaborations with local organizations or participation in festivals such as SummerFest or Tree Lighting City event that celebrate cultural diversity through art. By engaging with the community, students not only showcase their talents but also help cultivate a shared appreciation for creativity among all attendees.

To foster a sense of unity and professionalism during these performances, students are required to wear a uniform that reflects both pride in their program

LIST OTHER POTENTIAL FUNDING SOURCES FOR THIS PROJECT WHOM YOU HAVE

CONTACTED (e.g. corporations, foundations, individuals - indicate amount sought from each) Local businesses and donors from the FVSF community will be actively approached on a continuous basis to contribute towards refreshing the uniforms' wardrobe. This ongoing effort aims to ensure that our uniforms remain in excellent condition and reflect the professionalism and values of our organization. By engaging with local enterprises and generous supporters, we hope to gather resources that not only enhance the appearance of our uniforms but also foster a sense of community involvement and collaboration.

BRIEFLY DESCRIBE THE POPULATION THAT WILL BE SERVED BY THIS PROJECT The Middle School Performing Arts Program, which spans across all three middle schools in the FV Schools District, currently serves a total of 644 enthusiastic students. The dedicated team of instructors is committed to creating an engaging and supportive environment that fosters the growth and development of these young performers. They work diligently to provide a variety of opportunities—ranging from acting workshops and musical theater productions to dance classes and vocal training—that not only enhance the students' skills but also enrich their overall experience in the performing arts. Through these carefully designed programs, they aim to nurture their creativity, build confidence, and encourage collaboration among peers, ensuring that each student has the chance to shine as they explore their artistic potential. Enrollment includes:

Talbert Instrumental Music - 103 students;

Fulton Instrumental Music - 132 students

Masuda Instrumental Music - 149 students;

All Middle School Drama Program - 90 students

All Middle School Choir Program - 170

SERVICE WITHIN FOUNTAIN VALLEY

Number of different persons served by the organization:

Seniors 65 and over 0

Adults 19-64 0

Under 18 4,599

Total persons served 6,000 families

Number of Fountain Valley individuals served by the organization approximately 9,000

Percentage of Fountain Valley served as percentage of agency's total number served 100%

INSTRUCTIONS: Read checklist before filling out application. There are 8 sections in this application. Complete each section and attach required documents as instructed.

Legal Name of Organization Second Harvest Food Bank of Orange County

Date of IRS Exemption(include IRS letter only w/ original application) March 27, 2012

Address 8014 Marine Way City Irvine State CA Zip 92618

Telephone 949-653-2900 Website www.feedoc.org

Name of Executive Director Claudia Bonilla Keller

Name and Title of Person Submitting this Application Debbie Gordon, Grants Manager

Telephone 949-209-3148 Email Address grants@feedoc.org

Number of Paid Staff Full Time Staff Part Time Staff 97 - 95 full time / 2 part time

IRS Classification (please check the appropriate box):

501(c)3 - Public Charity 501(c)3 - Private Foundation Not 501(c)3 If not, specify _____

BRIEFLY BULLET POINT YOUR KEY PROGRAMS AND SERVICES

Partner with 270+ Community Organizations who hold food distributions across OC
Food distribution programs: Mobile & Permanent School Pantry, College Pantry,
Mobile Pantry, Kids Cafe, Senior Grocery, Park-It Market, Recurring Delivery.
Source food via purchases, donations, Grocery Rescue, govt programs, our 2 farms

BRIEFLY DESCRIBE THE ORGANIZATION'S KEY INITIATIVES, ACCOMPLISHMENTS AND/OR CHALLENGES OVER THE PAST TWO YEARS. INCLUDE ANY INTERNAL OR EXTERNAL EVALUATION MECHANISMS USED TO EVALUATE YOUR PROGRAM (#ADMISSIONS/PEOPLE SERVED, THIRD PARTY EVALUATIONS/AUDITS

Served average 442,154 people (duplicated) each month in FY24, including 139,599 children
This was 12.6% higher than FY23 average, showing the growing need in OC we are navigating
Distributed 35,781,426 pounds of food in FY24 (40% fruits and veg, 20% protein, 12% dairy)
Decreased giving threatens our ability to provide enough healthy food to people in need.

DO YOU AGREE TO PROVIDE A NARRATIVE ON THE IMPACT OF THIS PROJECT/EVENT ON THE COMMUNITY OR YOUR ANTICIPATED AUDIENCE? Yes



BRIEFLY DESCRIBE THE PROJECT FOR WHICH FUNDING IS SOUGHT

Mobile Pantry is a "pop-up" style food distribution held at VACF. Second Harvest delivers ~5,000 pounds of food once a month, which their clients can "shop" for items they need and want, at no cost to them or VACF. Each distribution serves an average of 240 households. People receive produce, eggs, dairy, protein, grains and other food.

Amount requested from FVCF \$2,225.64

What is the total budget for this project. Mobile Pantry at 38 sites will cost \$1,522,640 in FY25.

If this project is part of a bigger project please attach the total budget worksheet in the original application.

WHAT IS EXPECTED TO BE ACHIEVED?

In FY25 we expect to achieve the following through VACF's Mobile Pantry program:

- * Hold one Mobile Pantry food distribution each month
- * Serve 720 people (duplicated) each month, including 270 seniors, 180 children
- * Distribute 60,000 total pounds of food, 5,000 pounds per distribution

LIST OTHER POTENTIAL FUNDING SOURCES FOR THIS PROJECT WHOM YOU HAVE

CONTACTED (e.g. corporations, foundations, individuals - indicate amount sought from each)

We have not specifically sought any other source of funding for VACF's

Mobile Pantry Program, this Hyundai Community Grant would be the sole dedicated funder.

Note: For FV individuals served below, we do not collect addresses, we have provided the number of people served by our FV sites.

BRIEFLY DESCRIBE THE POPULATION THAT WILL BE SERVED BY THIS PROJECT

Vital Access Care Foundation was formerly known as Vietnamese American Cancer Foundation. Their prior name more clearly shares who their primary demographic is – the Vietnamese community, particularly those going through cancer treatment.

Their effort to rename was to serve beyond the Vietnamese community, and support those going through cancer treatment and Fountain Valley residents in general.

SERVICE WITHIN FOUNTAIN VALLEY

Number of different persons served by the organization 442,154 (dup) monthly avg FY24 / 4,450 total

Seniors 65 and over 88,742 avg (ages 60+) / 1,109 tot in FV

Adults 19-64 213,813 avg (ages 18-59) / 2,020 tot in FV

Under 18 139,599 avg / 1,321 tot in FV

Total persons served 442,154 monthly avg

Number of Fountain Valley individuals served by the organization 4,450 at FV locations

Percentage of Fountain Valley served as percentage of agency's total number served < 0.1% at FV sites





Community Grant Application CHECKLIST PAGE

Funded by Hyundai Motor America, The grant program will be distributed through the Fountain Valley Community Foundation in accordance with set guidelines. Applicants must live in or serve the community of Fountain Valley.

- ✓1. Complete one original Grant Application Form. Please answer all questions on the application. Spaces are limited in order to help applicants be brief and specific in response to requested information and for the Grant Committee to be able to evaluate numerous grant applications. A cover letter is not encouraged or necessary.
- ✓2. Board of Directors List: A listing of current officers, board members and executive director that includes their name, city of residence and professional affiliation. (Include in original application as well as all 4 copies).
3. Financial Information:
 - ✓A. The most current audited or internal financial statements (only one copy to be included with the original application).
- ✓4. IRS 501(c)3 letter or copy of your IRS determination letter (only one copy to be included with original application)
5. Application requirements
 - A. Original should be in a file folder labeled with the name of the agency applying.
Original application should include: Board of Directors List, optional newsletter or brochure, audited financials, IRS letter.
 - B. Four *copies* (original + four copies) of application DO NOT need to be in file folders. All copies should be three-hole punched, DO NOT staple, DO NOT copy double side.

____ I have read How to Apply for a Grant Guidelines. (Please check-off the following and include this checklist with the original application only.)



FY25 Board of Directors Roster

Claudia Bonilla Keller

Company: Second Harvest Food Bank of Orange County
Title: Chief Executive Officer
Placentia, CA

Salman Alam, Board Chair

Company: Western Digital
Title: Vice President
Tustin, CA

Kathy Bronstein, Immed. Past Board Chair

Company: KB Bronstein Merchandising
Title: President
Corona Del Mar, CA

Jeff Dietrich, Audit Chair

Company: PricewaterhouseCoopers
Title: Partner
Anaheim, CA

Bill Doyle, Treasurer

Company: Kerlin Capital Group
Title: Managing Partner
Laguna Beach, CA

Patrick Finnegan, Secretary

Company: Disneyland Resort
Title: Senior Vice President Operations
Newport Beach CA

Dan Grable

Company: Goldman North America
Title: Chief Operating Officer
Irvine, CA

David Hasenbalg

Company: City National Bank - RBC Co.
Title: Group Head/Senior Managing Dir.
Irvine, CA

Dareen Khatib

Company: Orange County Dept. of Education
Title: Administrator
Huntington Beach, CA

Bill Koschak, Governance Chair

Company: CFO Systems
Title: Chief Financial Officer
Corona Del Mar, CA

Guy Lowery

Company: Society of St Vincent De Paul OC
Title: Council President
Newport Beach, CA

Neil Pardasani

Company: Boston Consulting Group
Title: Managing Director & Senior Partner
Seal Beach, CA

Manishi Parikh

Company: Wells Fargo Bank
Title: Market Executive Orange County
Irvine, CA

Sunny Reelhorn Parr

Company: Ralphps/Food4Less
Title: Director of Corporate Affairs
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Teddie Ray

Company: El Sol Academy
Title: Vice President
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Title: Senior VP Business Banking Group Mgr.
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Brigid Noonan

Company: Society of St. Vincent de Paul

Title: Volunteer
Santa Ana, CA

Yassmin Sarmadi

Company: Knife Pleat

Title: Owner
Costa Mesa, CA

Bill Schaal

Company: Rutan & Tucker LLP

Title: Partner - Intellectual Property
Irvine, CA

Stephen Wetterau

Company: Golden State Foods

Title: Corporate Senior Vice President
Newport Beach, CA

Maria Zlidar Richards

Company: Mazda North America Operations

Title: Director, Project Lead Electric Vehicles
Irvine, CA

